



LATIM

LA TIM METAL & INDUSTRIES LIMITED.

CIN: L99999MH1974PLCO17951

Regd.Off.:201, Navkar Plaza, Bajaj Road, Vile Parle (West), Mumbai - 400056.

Tel: 022-26203399, 26203434, Email: cs.latimmetal@gmail.com Web: www.latimmetal.com

Date: October 24, 2025

**To
Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai - 400 001**

Company Scrip ID: LATIMMETAL

Company Scrip Code: 505693

Subject: Notice of Extraordinary General Meeting

This is to inform you that the Extra-Ordinary General Meeting ("EGM") of the Company is scheduled to be held on Saturday, November 15, 2025 at 03:30 p.m. (IST) through Video Conferencing/Other Audio-Visual Means ("VC/OAVM") in accordance with relevant circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India time to time.

We are submitting herewith Notice of Extra-Ordinary General Meeting of the Company along with explanatory statement, which is being sent through electronic mode to the Members.

The Company has provided the facility to vote by electronic means (remote e-voting as well as e-voting at the EGM) on the resolutions as set out in the EGM Notice.

The e-voting shall commence on Wednesday, 12th November, 2025 at 9.00 A.M. and ends on Friday, 14th November, 2025 at 5:00 P.M IST.

The copy of the said EGM Notice is also being uploaded on the website of the Company.

This is for your information and record.

Thanking you

Yours faithfully

For LA TIM METAL & INDUSTRIES LIMITED

**Uday Anant Sawant
Company Secretary & Compliance Officer
Encl.**



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NOTICE OF EXTRA-ORDINARY GENERAL MEETING

NOTICE is hereby given that an Extra-Ordinary General Meeting of the Members of **La Tim Metal & Industries Limited** will be held on Saturday, November 15, 2025 at 03:30 p.m. (IST) through video conference (“VC”)/ other audio visual means (“OAVM”) facility to transact the following businesses:

SPECIAL BUSINESSES:

1. ISSUANCE OF CONVERTIBLE WARRANTS TO PROMOTERS/PROMOTER GROUP ON PREFERENTIAL BASIS:

To consider and, if thought fit, to pass the following resolution as **Special Resolution:**

“**RESOLVED THAT** pursuant to Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (“**the Act**”) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, as may be amended from time to time, and the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, (“**ICDR Regulations**”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “**Listing Regulations**”), as amended and any other applicable laws, rules, regulations, circulars, notifications, clarifications, guidelines issued by the Government of India (“**GOI**”), the Securities and Exchange Board of India (“**SEBI**”) and the stock exchange where the shares of the Company are listed (“**Stock Exchange**”) or any other authority / body (including any amendment thereto or re-enactment thereof) and enabling provisions in the Memorandum and Articles of Association of the Company, and subject to necessary approvals, sanctions, permissions of appropriate statutory / regulatory and / or other authorities and persons, if applicable and subject to such conditions and modifications as may be prescribed by any of them while granting such approvals / sanctions / permissions and / or consents, if any, and which may be agreed by the Board of Directors of the Company (hereinafter referred to as “**the Board**” which term shall be deemed to include any committee(s), which the Board has constituted or may constitute to exercise its powers, including the powers conferred on the Board by this resolution), consent of the Members of the Company be and is hereby accorded to the Board, to create, offer, issue and allot from time to time, in one or more tranches up to 3,50,00,000 (Three crore and fifty lakh Only) Convertible Warrants (“**Warrants**”) with right to the warrant holder to apply for and be allotted 1 (One) equity share of face value of Rs. 1 each of the Company (“**Equity Shares**”) for each Warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants, at Rs. 10/- (Rupees Ten Only) per warrant [including premium of Rs. 9/- [(Nine Only) per warrant] or such other price as may be arrived at in accordance with the ICDR Regulations, whichever is higher (“**Issue Price**”), on such terms and conditions as the Board may think fit, by way of preferential allotment to the following allottees (hereinafter referred to as the “**Proposed Allottees**”):

Sr. No.	Names of the Proposed Allottees	Category (Promoter / Promoter Group)	No. of Warrants
1.	Kartik Maganlal Timbadia	Promoter	5,00,000
2.	Rahul Maganlal Timbadia	Promoter	45,00,000



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3.	Karna Kartik Timbadia	Promoter	60,000,00
4.	Parth Rahul Timbadia	Promoter	50,000,00
5.	Almitra Ballal Chandrachud	Promoter	50,000,00
6.	Radhika Rahul Timbadia	Promoter	1,20,00,000
7.	Jalpa Karna Timbadia	Promoter	20,000,00

RESOLVED FURTHER THAT as per the ICDR Regulations the “Relevant Date” for this proposed issue of the Warrants shall be October 16, 2025, being the date 30 (Thirty) days prior to the date of Extra-Ordinary General Meeting i.e. November 15, 2025;

RESOLVED FURTHER THAT the warrants to be offered, issued and allotted shall be subject to the provisions of the Act and ICDR Regulations including but not limited to the following: -

- a. The Warrant Holder shall pay an amount equivalent to at least 25% (twenty-five percent) of the price fixed per Warrant on or before the allotment of Warrants. The balance 75% (seventy-five percent) of the price fixed per Warrant shall be payable by the Warrant holder until the time of exercise of option which may be paid in tranches and be adjusted / set off against the price payable for the resultant equity shares;
- b. Subject to applicable provisions of law, such warrant(s) may at the option of the holder, be exercised for equity shares of the Company at any time prior to the expiry of 18 (Eighteen) months from the date of allotment of Warrants (the “Warrant Exercise Period”), and on such terms and conditions, in such form and manner as the Board and the holder of the Warrants may, in their absolute discretion, think fit;
- c. The equity shares to be issued and allotted by the Company on exercise of the Warrant(s) in the manner aforesaid shall be in dematerialized form;
- d. The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the Warrant Holders upon exercise of the Warrants from the Relevant Stock Exchanges in accordance with the Listing Regulations and all other applicable Laws, Rules and Regulations
- e. The Warrants and the Equity Shares allotted pursuant to exercise of such Warrants shall be subject to a lock-in for such period as specified under Chapter V of ICDR Regulations relating to preferential issues.

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of warrants shall be subject to following terms:

- a) In the event the warrant holder does not exercise the warrants within warrant exercise period, the warrants shall lapse and the amount paid on such warrants shall stand forfeited by the Company;
- b) The warrant holder shall be entitled to exercise the option of exercising any or all of the warrants in one or more tranches by way of a written notice to the Company, specifying the number of warrants proposed to be exercised along with the aggregate amount thereon,



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without any further approval from the shareholders of the Company prior to or at the time of conversion. The Company shall accordingly, issue and allot the corresponding number of Equity Shares to the Warrant holder;

- c) Upon exercise of the warrants by the warrant holder, the Company shall issue and allot appropriate number of equity shares and perform such actions as are required to credit the equity shares to the depository account of warrant holder and entering the name of warrant holder in the records of the Company as the registered owner of such equity shares;
- d) The issue of the warrants as well as equity shares arising from the exercise of the warrants shall be governed by the regulations and guidelines issued by SEBI or any other statutory authority as the case may be or any modifications thereof;
- e) The Company shall re-compute the price of the warrants / equity shares issued on conversion of warrants in terms of the provisions of ICDR Regulations, where it is required to do so and the differential price, if any, shall be required to be paid by such warrant holder to the Company in accordance with the provisions of ICDR Regulations; and

RESOLVED FURTHER THAT the Board be and is hereby authorized to issue and allot such number of Equity Shares of the Company as may be required to be issued and allotted upon exercise of the option in the warrants held by the holder(s) of the warrants;

RESOLVED FURTHER THAT the Board of Directors of the Company or Company Secretary, be and are hereby severally and / or jointly authorized to do all such acts, deeds, matters and things they may in their absolute discretion deem necessary or desirable to give effect to the above resolution, including without limitation to issue and allot Equity Shares upon exercise of the Warrants, to issue certificates/ clarifications on the issue and allotment of Warrants and thereafter Equity Shares further on exercise of the Warrants, effecting any modifications to the foregoing (including to determine, vary, modify or alter any of the terms and conditions of the Warrants including deciding the size and timing of any tranche of the Warrants), entering into contracts, arrangements, agreements, documents to give effect to the resolution above (including for appointment of agencies, consultants, intermediaries and advisors for managing issuance of Warrants and listing and trading of Equity Shares issued on exercise of Warrants), including making applications to Stock Exchanges for obtaining of in-principle approval, filing of requisite documents with the Registrar of Companies, National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and / or such other authorities as may be necessary for the purpose, seeking approvals from lenders (where applicable), to take all steps as may be necessary for the admission of the Warrants and Equity Shares (to be issued on exercise of the Warrants) with the depositories, viz. NSDL and CDSL and for the credit of such Warrant to the respective dematerialized securities account of the Proposed Allottees, and to delegate all or any of the powers conferred by the aforesaid resolution on it to any committee of directors or any director(s) or officer(s) of the Company and to revoke and substitute such delegation from time to time, as deemed fit by the Board, to give effect to the above resolution and also to initiate all necessary actions for and to settle all questions, difficulties, disputes or doubts whatsoever that may arise, including without limitation in connection with the issue and utilization of proceeds thereof, and take all steps and decisions in this regard.”

RESOLVED FURTHER THAT a certify true copy of the resolution may be given to the concerned authority(ies), Party(ies), Department(s) etc.”



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2. ISSUANCE OF EQUITY SHARES TO NON PROMOTERS ON PREFERENTIAL BASIS:

To consider and, if thought fit, to pass the following resolution as **Special Resolution:**

“RESOLVED THAT pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 and applicable rules made thereunder, including the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 (including any amendment(s), statutory modification(s) or re-enactment(s) thereof), (“the Act”), the enabling provisions of the Memorandum and Articles of Association of the Company, and subject to the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“ICDR Regulations”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), the applicable provisions of the Foreign Exchange Management Act, 1999, including any amendment(s), statutory modification(s), variation(s) or re-enactment(s) thereof, the extant consolidated Foreign Direct Investment Policy, as amended and replaced from time to time and the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, as amended, and subject to other applicable Laws / Rules / Regulations/ Guidelines / Notifications / Circulars and Clarifications issued thereunder, if any, from time to time by the Government of India, Ministry of Corporate Affairs (“MCA”), the Securities and Exchange Board of India (“SEBI”), the Reserve Bank of India (“RBI”) and/ or any other competent authorities to the extent applicable, the uniform listing agreement entered into by the Company with the stock exchanges where the equity shares of the Company are listed (“Stock Exchanges”) and subject to all necessary approval(s), consent(s), permission(s) and/ or sanction(s), if any, of the Government of India and any other statutory or regulatory authorities, as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as “Board” which term shall be deemed to mean and include any duly constituted/to be constituted Committee of Directors thereof to exercise its powers including powers conferred under this resolution), the consent of the members of the Company be and is hereby accorded to create, offer, issue and allot, from time to time in one or more tranches, on a preferential basis and/or private placement basis, upto 1,58,60,000 (One Crore Fifty Eight Lakh Sixty Thousand Only) equity shares of face value of Re. 1/- each of the Company (“**Equity Shares**”) for cash consideration at a price of Rs. 10/- (including a premium of Rs. 9/-) per equity share aggregating upto Rs. 15,86,00,000/- (Rs. Fifteen Crore and Eighty Six Lakh Only) to the below mentioned proposed allottee(s) (“**Proposed Allottees**”) by way of preferential issue on such other terms and conditions as may be determined by the Board, subject to applicable laws and regulations, including the provisions of Chapter V of the ICDR Regulations and the Act viz: -

Sr. No	Names of the Proposed Allottees	Category	Number of Equity shares
1	Sandeep Singh	Non-Promoter	1500000
2	Mihir Navinchandra Shah	Non-Promoter	1500000
3	Smart Horizon Opportunity fund	Non-Promoter	500000
4	Vimal Kumar Chaudhary	Non-Promoter	500000



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5	Rohan Vimal Chaudhary	Non-Promoter	500000
6	Shruti Maheshwari	Non-Promoter	500000
7	Ronak Narendra Panani	Non-Promoter	300000
8	Meenal Baid Jain	Non-Promoter	252000
9	Jignesh Chandulal Shah	Non-Promoter	252000
10	Kalpesh R Parikh	Non-Promoter	252000
11	Parikh Archana Kalpesh	Non-Promoter	252000
12	Silky Jignesh Shah	Non-Promoter	252000
13	Joshi Mayur Jaydevkumar	Non-Promoter	250000
14	Abhinaya Verma	Non-Promoter	250000
15	Abhishek Anand	Non-Promoter	250000
16	Ritesh Srivastava	Non-Promoter	250000
17	Amarpal Singh Hura HUF	Non-Promoter	250000
18	Ankur Gupta	Non-Promoter	250000
19	Deepak Gugnani	Non-Promoter	250000
20	Gopal Sharma	Non-Promoter	250000
21	Deep Rajesh Gupta	Non-Promoter	250000
22	Jasmeet Singh Budhiraja	Non-Promoter	250000
23	Kirti Deep	Non-Promoter	250000
24	Mayank Singh	Non-Promoter	250000
25	Sushant sachdeva	Non-Promoter	250000
26	Anil Tukaram Thorat	Non-Promoter	250000
27	Usha Natverlal Mehta	Non-Promoter	250000
28	Gunvant Chimanlal Gopani	Non-Promoter	250000
29	Kashish Brij Gupta	Non-Promoter	250000
30	Jignesh Gunvant Gopani	Non-Promoter	250000
31	Ballal Mahadeo Chandrachud	Non-Promoter	250000
32	Rohera Haresh	Non-Promoter	250000
33	Vinay Hareshbhai Rohera	Non-Promoter	250000
34	Kishor P Ostwal	Non-Promoter	200000
35	Naman Dinesh Adani	Non-Promoter	200000
36	Nipun Vinodkumar Kothari	Non-Promoter	200000
37	Osprey Credit Resources Limited	Non-Promoter	200000
38	Pari Piyush Morkhiya	Non-Promoter	200000
39	Pramod Agarwal	Non-Promoter	200000
40	Vikenkumar Champaklal Doshi Huf	Non-Promoter	200000
41	Endu infra Services Private Limited	Non-Promoter	150000
42	Kantilal Gopalbhai Patel	Non-Promoter	150000
43	Pooja Kailsh Rathi	Non-Promoter	150000
44	Suresh S Chaudhari	Non-Promoter	150000



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45	Anupam D Dighe HUF	Non-Promoter	100000
46	Arpit Jashwantbhai Mehta	Non-Promoter	100000
47	Ayush Rajesh Kothari HUF	Non-Promoter	100000
48	Bimal Kumar Agrawal	Non-Promoter	100000
49	Jiten Rajendra Mehta	Non-Promoter	100000
50	JitendraKumar Chhaganlal Soni	Non-Promoter	100000
51	Milan P Shah (HUF)	Non-Promoter	100000
52	Mona Jiten Mehta	Non-Promoter	100000
53	Ravi Sudhirkumar Mehta	Non-Promoter	100000
54	Shilu Nirav Vohera	Non-Promoter	100000
55	Soni Rohitkumar Kantilal	Non-Promoter	100000
56	Vaibhav Agrawal	Non-Promoter	100000
57	Deepti Gandhi	Non-Promoter	95000
58	Shikha Gangrade	Non-Promoter	85000
59	Piyush Gangrade	Non-Promoter	75000
60	Jagruti Jignesh Savla	Non-Promoter	50000
61	Pokar Samjibhai Gangdashbhai	Non-Promoter	50000
62	Sangita Kishor Ostwal	Non-Promoter	50000
63	Shah Brijeshkumar C	Non-Promoter	50000
64	Mehta Vishal Jitendra	Non-Promoter	50000
65	Ajay Kailas Pawar	Non-Promoter	25000
66	Ashwi Viral Sanghvi	Non-Promoter	25000
67	Ashita Ashok Kothari	Non-Promoter	25000
68	Jigna Manish Jethwa	Non-Promoter	25000
69	Jignesh Ramnik Satra	Non-Promoter	25000
70	Parikh Rinkin Rasiklal	Non-Promoter	25000
71	Prakash Gaba	Non-Promoter	25000
72	Saroj Jayant Athavale	Non-Promoter	25000
73	Sujata Joshi	Non-Promoter	25000
74	Sanjay Bhalchandra Kulkarni	Non-Promoter	25000
75	Veena Sanjay Kulkarni	Non-Promoter	25000
76	Harsh Dedhia HUF	Non-Promoter	20000
77	Suresh Bhai Shantilal Shah	Non-Promoter	20000
78	Ami Kaushal gandhi	Non-Promoter	10000
79	Bhavya Joshi	Non-Promoter	10000
80	Parth Amit Gandhi	Non-Promoter	10000

RESOLVED FURTHER THAT in terms of the provisions of ICDR Regulations, the “**Relevant Date**” for the purpose of determination of minimum price for the issue and allotment of Equity Shares as mentioned above shall be October 16, 2025, being the date 30 (thirty) days prior to the date of this Extra-Ordinary General Meeting scheduled to be held on November 15, 2025.



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RESOLVED FURTHER THAT the Equity Shares of the Company being offered, issued and allotted to the Proposed Allottees by way of Preferential Issue shall, inter-alia, be subject to the following:

- a) The Equity Shares allotted by way of preferential issue shall be made fully paid up at the time of the allotment.
- b) The Equity Shares so offered, issued and allotted to the Proposed allottees, shall be issued by the Company for cash consideration;
- c) The Equity Shares shall be allotted in one or more tranches, on receipt of subscription monies within a period of 15 days from the date of passing of this resolution, provided that if any approval or permission by any regulatory authority/ Stock Exchanges/ the Central Government for allotment is pending, the period of 15 days shall be counted from the date of receipt of such approval or permission;
- d) The Equity Shares shall be allotted by the Company to the Proposed Allottees in dematerialized form within the time prescribed under the applicable laws;
- e) The Equity Shares to be allotted shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and shall rank pari passu with the existing equity shares of the Company in all respects including the payment of dividend and voting rights from the date of allotment thereof;
- f) The pre-preferential allotment holding, if any, of the Proposed Allottees and Equity Shares to be allotted shall be subject to lock-in as specified in the provisions of Chapter V of the ICDR Regulations; and
- g) The Equity Shares will be listed on BSE Limited where the equity shares of the Company are listed, subject to the receipt of necessary permissions and approvals, as the case may be.

RESOLVED FURTHER THAT pursuant to the provisions of the Act, the name(s) of the Proposed Allottees shall be recorded in Form No. PAS-5 for the issuance of invitation to subscribe to the Equity Shares and a private placement offer letter in Form No. PAS-4 or such other form as prescribed under the Act and ICDR Regulations containing the terms and conditions, together with an application form be issued to the Proposed Allottees inviting them to subscribe to the Equity Shares.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board (including any committee of the Board constituted thereof) be and is hereby authorised on behalf of the Company to do all such acts, deeds, matters and things as the Board may, in its absolute discretion, deem necessary or desirable for such purpose, including without limitation to vary, modify or alter any of the relevant terms and conditions, attached to the number of equity shares to be allotted to the Proposed Allottees, effecting any modifications, changes, variations, alterations, additions and/or deletions to the preferential issue as may be required by any regulatory authority or other authorities involved in or concerned with the issue and allotment of Equity Shares, making applications to the Stock Exchanges for obtaining in-principle and other approvals, listing of shares, filing requisite documents with the MCA and other regulatory authorities, filing of requisite documents with the depositories, and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit, to resolve and settle any questions and difficulties that may arise in the preferential offer, issue and allotment of equity shares for the purpose of giving effect to this resolution in accordance with applicable laws including the ICDR Regulations and the Listing Regulations and take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing without being required to seek any further consent or approval of the members of the Company and the decision of the Board in this regard shall be final and conclusive.



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RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of its powers conferred upon it by this resolution, to any director(s), committee(s), executive(s), officer(s) or authorized signatory(ies) to give effect to this resolution, including execution of any documents on behalf of the Company and to represent the Company before any governmental or regulatory authorities and to appoint any professional advisors, bankers, consultants, advocates and advisors to give effect to this resolution and further to take all other steps which may be incidental, consequential, relevant or ancillary in this regard.

RESOLVED FURTHER THAT a certify true copy of the resolution may be given to the concerned authority(ies), Party(ies), Department(s) etc.”

3. **Approval for related party transaction under section 188 of the Companies Act, 2013 and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for Acquisition/ Purchase of land from the related parties.**

To consider and, if though fit, to pass with or without modification(s) the following resolution as an **Ordinary Resolution:**

“**RESOLVED THAT** pursuant to the provision of Section 188 of the Companies Act, 2013 and the rules and regulations read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014 and other applicable provisions and rules made thereunder, other applicable laws/statutory provisions, applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), if any (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the Company’s Policy on Related Party Transactions (the ‘RPT Policy’) and other applicable laws of the Company, and subject to such approval(s)/ consent(s)/ permission(s) as may be necessary from time to time and basis the approval and recommendations of the Audit Committee and the Board of Directors of the Company, consent of the members of the Company be and is hereby accorded to the Company for acquisition/ purchase of 1177.1 Gunthas of Land at Ashre Village Mahagaon, Taluka Sudhagad, District Raigad in the State of Maharashtra for an aggregate value of Rs. 15,30,23,000 by discharging consideration payable to the Sellers by way of Cheque/ RTGS/ NEFT or any other permissible mode and on other terms and conditions as set out under item no. 3 of the Explanatory Statement annexed to this notice and Agreement entered between the parties.

RESOLVED FURTHER THAT if the consideration payable to the Sellers for acquisition/ purchase of land is higher than the consideration as mentioned above, the Company will make the balance payment to the sellers by way of Cheque/ RTGS/ NEFT or any other permissible mode.

RESOLVED FURTHER THAT any of the directors of the Company be and is hereby authorized to perform and execute all such acts, deeds, matters and things including delegate such authority, as may be deemed necessary, proper or expedient to give effect to this resolution and for the matters connected herewith or incidental hereto.”



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Place: Mumbai

Date: October 24, 2025

**By Order of the Board
La Tim Metal & Industries Limited**

**Uday Sawant
Company Secretary
M. No. 30251**



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IMPORTANT NOTES:

1. The Extra Ordinary General Meeting (EGM) will be held on Saturday, the 15th day of November, 2025 at 03.30 P.M. through Video Conferencing (VC)/ Other Audio-Visual Means (OAVM) in compliance with the applicable provisions.
2. The Ministry of Corporate Affairs ('MCA') has vide its General Circular 09/2023 dated September 25, 2023, read with General Circular No 2/2022 dated May 05, 2022, General Circular Nos. 02/2021 dated January 13, 2021, 20/2020 dated May 05, 2020, 14/2020 dated April 08, 2020 and 17/2020 dated April 13, 2020 (MCA Circulars) permitted holding of EGM through Video Conferencing (VC)/ Other Audio Visual Means (OAVM), without the physical presence of the Members at a common venue. In compliance with the provisions of the Act read with MCA Circulars and SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 (Listing Regulations), the EGM of the Company will be held through VC/OAVM. The deemed venue for the EGM shall be the registered office of the Company.
3. Pursuant to the Circular No. 14/2020 dated April 08, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint a proxy to attend and cast a vote for the members is not available for this EGM. However, the Body Corporates are entitled to appoint authorised representatives to attend the EGM through VC/OAVM and participate thereat and cast their votes through e-voting.
4. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/ OAVM will be made available for 1000 members on a first-come, first-served basis. This will not (Shareholders holding 2% or more shareholding, Promoters, Institutional Investors, Directors, Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Committee, Auditors, etc., who are allowed to attend the EGM without restriction on account of first come first-served basis.
5. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.
6. Pursuant to the provisions of Section 108 of the Companies Act, of SEBI 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs dated April 08, 2020, April 13, of be 2020 and May 05, 2020 the Company is providing facility remote e-voting to its Members in respect of the business to transacted at the EGM. For this



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purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-voting system as well as venue voting on the date of the EGM will be provided by NSDL.

7. The EGM Notice will be sent through e-mail to those members whose name will appear register of members received from the depositories/ Registrars and Share Transfer Agent as on 17th October, 2025, Friday.
8. Electronic copy of the Notice of the EGM of the Company, inter indicating the process and manner of electronic voting ("e-voting") is being sent to all the members whose email addresses are registered with the Company/Depository Participants(s) for communication purpose unless any member has requested for a hard copy of the same.
9. In line with the Ministry of Corporate Affairs (MCA) Circular 17/2020 dated April 13, 2020, the Notice calling the EGM been uploaded on the website of the Company at www.latimmetal.com. The Notice can also be accessed from the websites of the Stock Exchange i.e. BSE Limited at www.bseindia.com and the EGM Notice is also available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.
10. Pursuant to the provision of Section 180 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Secretarial Standard on General Meeting (SS-2) issued by the Institute of Company Secretaries of India ("ICSI") and Regulation 44 of Listing Regulation read with MCA Circulars, as amended, the Company is providing remote e- Voting facility to the its members in respect of the business to be transacted at EGM and facility for those members participating in the EGM to cast vote through e-Voting system during the EGM. For this purpose, NSDL will be providing facility for voting through remote e-Voting during the EGM. Members may note that NSDL may use third party service provider for providing participation of the members through VC/OAVM facility.
11. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Numbers (PAN) by every participant in the securities market. Members holding shares in PAN electronic form are, therefore, requested to submit their details to their Depository Participants with whom they maintain their Demat Accounts. Members holding shares in physical form should submit their PAN details to the Company or its RTA.
12. Since the EGM will be held through VC/OAVM, the Route Map is not annexed in this Notice.



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13. The Explanatory Statement according to Section 102 of the Act setting out material facts concerning the business under Item Nos. from 1 to 3 of the Notice is annexed hereto.
14. The Register of Members and Share Transfer Books of the Company will remain closed from Sunday, November 09, 2025 to Saturday, November 15, 2025 (both days inclusive).
15. The voting rights of shareholders shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off date of 07th November, 2025.
16. M/s. Divya Desai, Company Secretaries has been appointed as the Scrutinizer for providing facility to the members of Company to scrutinize the voting and remote e-voting process in a fair and transparent manner. The Scrutinizer will submit, within 2 working days of conclusion of the EGM a consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, to the Chairman of the Company or a person authorized by him in writing, who shall countersign the same and declare the result of the voting forthwith.
17. The result declared along with the result of the Scrutinizer shall be placed on the website of the Company www.latimmetal.com and on the website of the NSDL immediately after the declaration of the result by the chairman or a person authorized by him in writing. The results shall be immediately forwarded to the BSE Limited, Mumbai.
18. The Securities and Exchange Board (SEBI) has mandated the furnishing of PAN, KYC details (i.e., Postal address with PIN Code, email address, mobile number, bank account details) and nomination details by holders of securities in prescribed forms. Effective from 1 January 2022, any service requests or complaints received from the member are being processed by RTA on receipt of the aforesaid details/documents. On or after 1st April, 2025, in case any of the above-cited documents/details are not available in the Folio(s), in terms of SEBI circulars, RTA is constrained to freeze such Folio(s). Relevant details and forms prescribed by SEBI in this regard are available on the website of the Company and or RTA of the Company.
19. Nomination facility as per the provisions of Section 72 of the Act is available to individuals holding shares in the Company. Members can nominate a person in respect of all the shares held by him singly or jointly. Members holding shares in physical form and who have not yet registered their nomination are requested to register the same by submitting Form No. SH-13. If a member desires to opt out or cancel the earlier nomination record and a fresh nomination, he/she may submit the same in form ISR-3 or SH-14 as the case may be. The said forms can be downloaded from the website of the Company and RTA. Members holding shares in electronic form may approach their respective DPs SEBI has for completing the nomination formalities. mandate that



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securities of listed companies can be transferred only in dematerialised form. In view of the above and to avail various benefits of dematerialization, members are advised to dematerialise shares held by them in physical form, for ease in portfolio management.

20. Members may please note that SEBI vide its Circular no. SEBI/ HO/MIRSD/MIRSD RTAMB/P/CIR/2022/8 dated 25th January, 2022 has mandated the listed Companies to issue securities in dematerialized form only while processing service requests, viz. Issue of duplicate securities certificate; renewal/ exchange of securities certificate; endorsement; sub-division/splitting of securities certificate; consolidation of securities certificate/folio; transmission and transposition. Further, SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD RTAMB/P/CIR/2022/65 dated 18th May 2022 has simplified the procedure and standardized the format of documents for transmission of securities. Accordingly, members are requested to make service requests by submitting a duly filled and signed Form ISR-4 & ISR-5, as the case may be. The said form can be downloaded from the website of the Company and RTA.
21. Members holding shares in physical form, in identical order of names, in more than one folio are requested to send to the Company's RTA the details of such folios together with the share certificates, along with the requisite KYC documents for consolidating their holdings in one folio. Requests for consolidation of dematerialised form share certificates shall be processed in dematerialized form.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING ARE AS UNDER:

1. Pursuant to the General Circular No. 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs (MCA) and circular issued by SEBI vide circular no. SEBI/ HO/ CFD/ CFDPoD-2/ P/ CIR/ 2024/ 133 dated October 3, 2024 ("SEBI Circular") and other applicable circulars and notifications issued (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time, companies are allowed to hold EGM through Video Conferencing (VC) or other audio visual means (OAVM), without the physical presence of members at a common venue. In compliance with the said Circulars, EGM shall be conducted through VC / OAVM.
2. Pursuant to the Circular No. 14/2020 dated April 08, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote for the members is not available for this EGM However, the Body Corporates are entitled to appoint authorised representatives to attend the EGM through VC/OAVM and participate there at and cast their votes through e-voting.
3. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will



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be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.

4. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.
5. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) the Secretarial Standard on General Meetings (SS-2) issued by the ICSI and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs from time to time the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as e-voting on the date of the EGM will be provided by NSDL.
6. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the EGM has been uploaded on the website of the Company at <https://www.latimmetal.com>. The Notice can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com respectively and the EGM Notice is also available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.
7. EGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular issued from time to time

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER: -

The remote e-voting period begins on Wednesday, 12th November, 2025 at 9.00 AM A.M. and ends on Friday, 14th November, 2025 at 5:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. Friday 07th November, 2025, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being Friday 07th November, 2025.



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How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	For OTP based login you can click on https://eservices.nsd.com/SecureWeb/evoting/evotinglogin.jsp . You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsd.com either on a Personal Computer or on a mobile. On the e-Services home page click on the " Beneficial Owner " icon under " Login " which is available under ' IDeAS ' section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on " Access to e-Voting " under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.



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If you are not registered for IDeAS e-Services, option to register is available at <https://eservices.nSDL.com>. Select **“Register Online for IDeAS Portal”** or click at <https://eservices.nSDL.com/SecureWeb/IdeasDirectReg.jsp>

Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nSDL.com/> either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Shareholders/Members can also download NSDL Mobile App **“NSDL Speede”** facility by scanning the QR code mentioned below for seamless voting experience.

NSDL Mobile App is available on



Individual Shareholders holding securities in demat mode with CDSL

Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting



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	<p>period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly.</p> <p>If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option.</p> <p>Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.</p>
<p>Individual Shareholders (holding securities in demat mode) login through their depository participants</p>	<p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p>

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at



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helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.

Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.

A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***



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Password details for shareholders other than Individual shareholders are given below:

If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.

If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

How to retrieve your 'initial password'?

If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

If your email ID is not registered, please follow steps mentioned below in process for those shareholders whose email ids are not registered.

If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

Click on "Forgot User Details/Password?"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.

Physical User Reset Password?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.

If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.

Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.

Now, you will have to click on "Login" button.

After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.



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2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail hiteshkotharics@gmail.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "[Forgot User Details/Password?](#)" or "[Physical User Reset Password?](#)" option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request to NSDL official at evoting@nsdl.com



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Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to cs.latimmetal@gmail.com.
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to (cs.latimmetal@gmail.com). If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. **Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.**
3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the EGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the EGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the EGM shall be the same person mentioned for Remote e-voting.



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INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE EGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the EGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of "VC/OAVM" placed under "**Join meeting**" menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.
2. Members are encouraged to join the Meeting through Laptops for better experience.
3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
5. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at cs.latimmetal@gmail.com . The same will be replied by the company suitably.
6. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance at least 7 days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at (company email id). The shareholders who do not wish to speak during the EGM but have queries may send their queries in advance 7 days prior to meeting mentioning their name, demat account number/folio number, email id, mobile number at (company email id). These queries will be replied to by the company suitably by email.
7. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
8. Only those shareholders, who are present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM.



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9. If any Votes are cast by the shareholders through the e-voting available during the EGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders may be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

For La Tim Metal & Industries Ltd,

Uday Sawant
Company Secretary
M. No. 30251

Date: October 24, 2025
Place : Mumbai



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EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

The following statement sets out all material facts relating to the special businesses mentioned in this Notice:

Item Nos. 1 and 2:

The Board of Directors of the Company (“**Board**”) at its Meeting held on October 17, 2025, subject to necessary approval(s), has approved the proposal for raising of funds by way of preferential issue of

- up to 3,50,00,000 Convertible Warrants at an issue price of Rs. 10/- (including premium of Rs. 9/-) per Warrant to promoter / promoter group
- up to 1,58,60,000 Equity Shares at an issue price of Rs. 10/- (including premium of Rs. 9/-) per Equity Share to Non Promoters.

Aggregating up to Rs. 50,86,00,000/- for cash in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations.

Pursuant to the provisions of Section 23(1)(b), 42 and 62 of the Companies Act, 2013 (“Act”) read with the rules framed thereunder, and in accordance with the provisions of Chapter V - “Preferential Issue” of ICDR Regulations, and on the terms and conditions as stipulated in the Act and the ICDR Regulations, the Company is eligible to undertake preferential allotment/private placement of Warrants and equity share only after obtaining prior approval of the Members of the Company by way of special resolution

Necessary information or details in respect of the proposed Preferential Issue of Warrants and Equity Shares in terms of Section 42 and 62(1)(c) of the Companies Act, 2013 read with Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI (ICDR) Regulations**”) are as under:

Sr. No.	Particulars	Disclosures
1	Objects of the issue	Please refer to the Annexure 1 , forming part of this Notice.
2	Particulars of the offer including date of passing of Board Resolution, kind of Securities offered, class of persons, maximum number of Securities to be issued and the Issue Price:	The Board of Directors of the Company (“ Board ”) at its Meeting held on October 17, 2025, subject to necessary approval(s), has approved the proposal for raising of funds by way of preferential issue of i) 3,50,00,000 Equity Shares of the Company having face value of Rs. 1 each; and



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		ii) 1,58,60,000 Warrants convertible into 1 Equity Share of the Company having face value of Rs. 1 each.
3	Relevant date	The Relevant Date, as per the SEBI ICDR Regulations, for the determination of issue price of the Securities is taken to be October 16, 2025 being the date which is 30 days prior to the date of the extra-ordinary general meeting i.e. November 15, 2025.
4	Kinds of Securities Offered and the Price at which security is being offered	<ul style="list-style-type: none">• Up to 3,50,00,000 Convertible Warrants at an issue price of Rs. 10/- (including premium of Rs. 9/-) per Warrant to promoter / promoter group• Up to 1,58,60,000 Equity Shares at an issue price of Rs. 10/- (including premium of Rs. 9/-) per Equity Share to Non Promoters. <p>Aggregating up to Rs. 50,86,00,000/- for cash in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations.</p>
5	Price of the preferential issue	Rs. 10/-
6	Basis/ Justification of pricing	<p>Rs. 10/- per Equity Share and Convertible Warrant.</p> <p>The above price has been arrived based on the pricing methodology as mentioned in Regulation 164 of SEBI (ICDR) Regulations, 2018.</p> <p>In terms of Regulation 164 of SEBI (ICDR) Regulations, 2018, the price of the Equity Shares and Convertible Warrants to be allotted pursuant to the preferential issue shall be not less than higher of the following:</p> <p>a. the 90 trading days' volume weighted average price of the related equity shares quoted on the recognized stock exchange preceding the relevant date; or</p> <p>b. the 10 trading days' volume weighted average prices of the related equity shares quoted on a recognized stock exchange preceding the relevant date;</p> <p>The table below represents the same with the relevant date as 16 October, 2025:</p>



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		Particulars	Price (Rs.)	
		90 trading days' volume weighted average price of the related equity shares quoted on the recognized stock exchange preceding the relevant date	9.61	
		10 trading days' volume weighted average prices of the related equity shares quoted on a recognized stock exchange preceding the relevant date	9.69	
		Price as per Regulation 164(1) of ICDR (Higher of the Two)	9.69 /-	
		<p>As the proposed allotment is of more than five per cent. of the post issue fully diluted share capital of the Company to the proposed allottees a valuation report from an independent registered valuer is obtained pursuant to Regulation 166A of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>The valuation report of the Registered Valuer pursuant to Regulation 165 and Regulation 166A of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 can also be accessed on the company website on the following link www.latimmetal.com</p> <p>Accordingly, a valuation report has been obtained by the Company from Gaurav Kumar Maheshwari, Registered Valuer (Registration No.: IBBI/RV/06/2022/15024) and the Independent Registered Valuer has arrived at a price of Rs. 9.69 per Warrant and equity share. The Board of the Directors has approved to issue and allot is Rs. 10 per Warrant (including a premium of Rs. 9 per Warrant and equity share).</p>		
7	Intent of the promoters, directors, key managerial personnel or senior management of the issuer to subscribe to the offer	Total 3,50,00,000 warrants will be allotted to Mr. Kartik Maganlal Timbadia, Mr. Rahul Maganlal Timbadia, Mr. Karna Kartik Timbadia, Mr. Parth Rahul Timbadia, Mrs. Almitra Ballal Chandrachud, Mrs. Radhika Rahul Timbadia, Mr. Jalpa Karna Timbadia who are part of promoter and		



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		<p>promoter group in the proportion as disclosed in the resolution.</p> <p>Equity Shares will be allotted to non-promoters.</p> <p>None of the other promoters, directors, key managerial personnel or senior management of the Company, intend to subscribe to the issue.</p>																									
8	The class or classes of persons to whom the allotment is proposed to be made.	The Preferential Issue of Warrants is proposed to be made to the Promoter of the Company, whereas the Equity Shares are proposed to be issued to the class of Non-Promoters.																									
9	Contribution being made by the promoters or directors either as part of the Preferential Issue or separately in furtherance of objects	Upto 3,50,00,000 Convertible Warrants at an issue price of Rs. 10/- (including premium of Rs. 9/-) per Warrant to promoter / promoter group.																									
10	Shareholding pattern of the issuer before and after the preferential issue	The shareholding pattern of the Company before and after the Preferential Allotment is enclosed as Annexure 2 , forming part of this Notice.																									
11	Time frame within which the preferential issue/allotment shall be completed	The allotment of Equity Shares and warrants shall be completed within a period of fifteen (15) days from the date of passing of the resolution by members of the Company, provided that where the allotment is subject to receipt of any approval from any regulatory authority, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals.																									
12	Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees and the percentage of post preferential issue capital that may be held by the allottees	<table border="1"> <thead> <tr> <th rowspan="2">Name of Proposed Allottees</th> <th rowspan="2">Identity of Natural Persons Who are the Ultimate Beneficial Owners</th> <th colspan="2">Pre-Issue Shareholding</th> <th colspan="2">Post-Issue Shareholding*</th> </tr> <tr> <th>No. of Equity Share</th> <th>%</th> <th>No. of Equity Share</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Smart Horizon Opportunity fund</td> <td>NA</td> <td>200000</td> <td>0.15</td> <td>700000</td> <td>0.38</td> </tr> <tr> <td>Osprey Crest Resources Limited.</td> <td>Roshani Neetish Doshi</td> <td>-</td> <td>-</td> <td>200000</td> <td>0.11</td> </tr> </tbody> </table>				Name of Proposed Allottees	Identity of Natural Persons Who are the Ultimate Beneficial Owners	Pre-Issue Shareholding		Post-Issue Shareholding*		No. of Equity Share	%	No. of Equity Share	%	Smart Horizon Opportunity fund	NA	200000	0.15	700000	0.38	Osprey Crest Resources Limited.	Roshani Neetish Doshi	-	-	200000	0.11
Name of Proposed Allottees	Identity of Natural Persons Who are the Ultimate Beneficial Owners	Pre-Issue Shareholding		Post-Issue Shareholding*																							
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16	The current and proposed status of the allottee post the preferential issue, namely promoter or non-promoter	<ul style="list-style-type: none">- 3,50,00,000 warrants will be allotted to Mr. Kartik Maganlal Timbadia, Mr. Rahul Maganlal Timbadia, Mr. Karna Kartik Timbadia, Mr. Parth Rahul Timbadia, Mrs. Almitra Ballal Chandrachud, Mrs. Radhika Rahul Timbadia, Mr. Jalpa Karna Timbadia who are part of promoter and promoter group;- 1,58,60,000 Equity Shares will be allotted to non-promoters.
17	The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price	Nil
18	Certificate of practicing company secretary	A copy of the certificate from a Practicing Company Secretary, Mrs. Divya Desai (Membership No. ACS 61179) certifying that the Preferential Allotment is being made in accordance with the requirements contained in Chapter V of the ICDR Regulations shall be available for inspection. The certificate will also be available on the website of the Company at www.latimmetal.com
19	Monitoring Agency	In terms of Regulation 162A of the SEBI ICDR Regulations, as the size of this preferential issue is not above Rs. 100 Crores, the regulations as pertaining to the appointment of monitoring agency to monitor the use of the proceeds of the Preferential Issue shall not apply for the said issue.
20	Other terms and conditions of the Preferential Allotment	<ul style="list-style-type: none">i. The Equity Shares and warrants shall be allotted in dematerialized form within a period of 15 days from the date of passing of the special resolution by the shareholders of the Company for their issuance, provided that where the allotment is subject to receipt of any approval from any regulatory authority, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals;ii. The Equity Shares allotted under the Preferential Allotment shall rank pari passu with the existing fully paid up Equity Shares of the Company in all respects (including with respect to dividend and voting rights) from the date of allotment thereof;iii. Equity Shares to be allotted upon conversion of warrants, once allotted shall rank pari passu with



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		<p>the then existing Equity Shares of the Company, including voting rights and dividend;</p> <p>iv. Warrants shall be convertible into Equity Shares within a period of 18 (eighteen) months from the date of allotment;</p> <p>v. The Warrant holders shall have the right to convert the warrants into Equity Shares by delivering a notice of conversion to the Company. Prior to the conversion date, Warrant holders shall pay the respective warrant exercise amount;</p> <p>vi. If the balance amount is not paid on exercise, the amount already paid by the Warrant holders shall be forfeited.</p> <p>vii. Warrants shall not carry any voting rights until they are converted into Equity Shares;</p> <p>viii. Equity Shares, warrants and the Equity Shares issued upon conversion of warrants shall be locked in, in accordance with the Regulation 167 of the ICDR Regulations;</p> <p>ix. The Equity Shares allotted under the Preferential Allotment cannot be transferred by the Allottee except in accordance with Regulation 168 of the ICDR Regulations;</p> <p>x. Warrants allotted under the Preferential Allotment cannot be transferred by the Warrant holders. The warrant subscription amount shall be forfeited if the Warrants are transferred; and</p> <p>xi. Warrants to be issued and the Equity Shares to be issued and allotted upon conversion of warrants shall be listed on the stock exchanges on which the existing Equity Shares are listed, subject to obtaining the necessary approvals and consents.</p> <p>xii. The Company is eligible to make the Preferential Allotment under Chapter V of SEBI ICDR Regulations.</p>
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Accordingly, the approval of the Members of the Company is hereby sought by way of special resolution for authorizing the Board of Directors of the Company to create, offer, issue and allot convertible warrants and equity as specifically described in the resolutions set out at Item Nos. 1 and 2 of this Notice.

The Board of Directors believe that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolution as set out in the Item Nos. 1 and 2 in the accompanying notice for approval by the Members.

Except Mr. Kartik Timbadia, Mr. Rahul Timbadia and none of the other Directors or Key Managerial Personnel (KMP) and their relatives have any concern or interest, financial or otherwise, in the proposed resolution except to the extent of their shareholding in the Company.



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Annexure – 1 OBJECT OF THE PREFERENTIAL ISSUE

The Company intends to utilize the proceeds raised through the preferential issue towards the following Objects: As the company is proposing raising of the fund only through issue of equity shares as well as in form of warrants, which may be converted into equity shares within a period of 18 months from the date of allotment of warrants. As the total proposed raised fund and its time period are not certain at this stage, the Board may decide the use of the proceeds of the raised fund in the following manner :

- 1. To Meet the future Working Capital:** With considering to optimum utilization of its production capacity and considering the introduction of new special steel products, the company needs more working capital which includes performance securities, margin money to banks.
- 2. Purchase of land parcel to develop as residential / industrial plotting or any other commercial use:** As the company is proposing not only use its present land parcel to develop as residential plotting but also conspiring to add more land bank which can be useful for present residential plotting projects but also use for the purpose of development into residential, industrial plotting, or any other commercial project. Therefore, the company may purchase land parcel from promoters as well as other land owners.
- 3. Capital expenditure to enhance existing manufacturing capacity / set up new product line in specified steel products:** The Company, which is engaged in the business of metals, may propose to undertake capital expenditure towards enhancing its existing manufacturing capacity and setting up new product lines in specified steel products. This investment aims to strengthen the Company's position in the metal industry by improving operational efficiency, introducing value-added steel products, and catering to emerging market demand.
- 4. Repayment of existing loans :** The funds may be utilized for the repayment of the Company's existing loan or future loan,
- 5. General Corporate purpose :** The Company intends to utilize a portion of the funds for general corporate purposes, including but not limited to business development, brand promotion, technology upgradation, statutory and compliance requirements, and any other purposes as may be permissible.



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S I. No	Category	* Pre-Preferential Issue Shareholding		Post-Preferential Issue Shareholding (Proposed)	
		(as on September 2025)		No of Shares	%
		No of Shares	%		
(A)	Promoter's Shareholding				
(I)	Individuals/ Hindu Undivided Family				
	Kartik Maganlal Timbadia	77,94,249	5.88	82,94,249	4.52
	Parth Rahul Timbadia	1,21,90,219	9.20	1,71,90,219	9.38
	Karna Kartik Timbadia	96,65,000	7.30	1,56,65,000	8.54
	Suchita Kartik Timbadia	58,31,200	4.40	58,31,200	3.18
	Jalpa Karna Timbadia	97,76,339	7.38	1,17,76,339	6.42
	Rahul Maganlal Timbadia	1,15,52,500	8.72	1,60,52,500	8.76
	Almitra Ballal Chandrachud	1,26,97,140	9.58	1,76,97,140	9.65
	Amita Rahul Timbadia	62,50,000	4.72	62,50,000	3.41
	Radhika Rahul Timbadia	62,50,000	4.72	1,82,50,000	9.95
(II)	Any Other (specify)				
	LA TIM Lifestyle & Resorts Ltd	4,33,399	0.33	4,33,399	0.24
	Total (A)	8,24,40,046	62.23	11,74,40,046	64.06
B	Public Shareholding				
	Institutions				
B1)	Institutions (Domestic)				
	Alternate Investment Funds	200000	0.15	7,00,000	0.38
	Banks	48000	0.04	48,000	0.03



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	Insurance Companies	8500	0.01	8,500	0.00
	Sub Total B1	2,56,500	0.19	7,56,500	0.41
B2)	Institutions (Foreign)				
	Foreign Portfolio Investors Category II	0	0.00	0	0
	Sub Total B2	0	0.00	0	0
B3)	Central Government/ State Government(s)/ President of India	0	0.00	0	0
B4)	Non-Institutions	0	0.00	0	0
	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	2,50,46,577	18.91	2,50,46,577	13.66
	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	1,34,37,667	10.14	2,76,77,667	15.10
	Mrinalini Ramesh Jaisinghani	13,99,649	1.06	13,99,649	0.76
	Myraa Raheja	13,79,649	1.04	13,79,649	0.75
	Ramesh Thakurdas Jaisinghani	59,92,794	4.52	59,92,794	3.27
	Non Resident Indians (NRIs)	3,28,356	0.25	3,28,356	0.18
	Bodies Corporate	64,49,515	4.87	67,99,515	3.71
	NNM Securities	18,02,768	1.36	18,02,768	0.98
	BSK Securities and Services Private Limited	19,21,485	1.45	19,21,485	1.05
	Any Other (specify)				
	Unclaimed or Suspense or Escrow Account	500	0.00	500	0.00
	Firm	5,35,556	0.40	5,35,556	0.29
	HUF	32,63,733	2.46	40,33,733	2.20
	Overseas Corporate Bodies	7,13,000	0.54	7,13,000	0.39



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	Sub Total B4	4,97,74,904	37.57	4,97,74,904	27.15
	B=B1+B2+B3+B4	5,00,31,404	37.77	6,51,34,904	35.53
	Total	13,24,71,450	100.00	18,33,31,450	100.0

*** Pre-Preferential Shareholding and post Shareholding has been computed by assuming that the partly paid-up shares issued under the Rights Issue are fully paid-up.**

Item Nos. 3

La tim metal & Industries is mainly engaged in the business of iron & stainless-steel market and the real estate segment. The company having various land parcel in its name located at Village Ashre, Taluka Sudhagad District Raigad, which place are near to Mumbai Pune express highway, Dighi port, JNPT port and upcoming Navi Mumbai Airport. The company has already initiated to use land parcel located to Village Nigudset, Taluka Tala and Village Hedvali, Taluka Sudhagad, District Raigad, and Village Ashre, Taluka Sudhagad, District Raigad, in the State of Maharashtra and to develop as residential plotting in phase manner. The Company is in process of expansion of its real estate business by acquiring new land situated at Village Ashre for residential/industrial/commercial purposes.

The Board of Directors of the Company, at its meeting held on 17th October 2025, approved a proposal for the expansion of the Company's business through the acquisition/purchase of land situated at Ashre Village, Mahagaon, Taluka Sudhagad, District Raigad, Maharashtra, for the development of Industrial Park as well as residential and commercial zones, at an aggregate value of Rs. 15,30,23,000.

Further, the Board has approved to discharge full consideration payable to the Sellers by way of Cheque/ RTGS/ NEFT or any other permissible mode.

Further, the Company undertakes that they shall re-compute the cost of land, if required to do so and also undertakes that if the total cost of acquisition of Land is higher than the total cost of acquisition of the land as mentioned above, the Company will make the balance payment to the sellers by way of Cheque/ RTGS/ NEFT or any other permissible mode to the Sellers.

The main terms of the agreement for acquisition/ purchase of the Land with sellers are as under:

Seller of Land	Parth Timbadia, Karna Timbadia, , Jalpa Timbadia, Kartik Timbadia, Almitra Chandrachud, Radhika Timbadia, Rahul Timbadia. (belongs to Promoter/ Promoters Group) (Seller)
Location	Village Ashre , Taluka Sudhagad, District Raigad, Maharashtra
Total Land Area	1177.1 Gunthas



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	Name of the party	Survey No.	Total Areas in Gunthas
	Parth Timbadia / Karna Timbadia	233	110
		235	23
	Parth Timbadia / Karna Timbadia	219	81
		215	113
		217	54
	Parth Timbadia	138	15
		140	15
	Jalpa Timbadia	4	9
		259	3
		262	12
		200	8
	Kartik Timbadia	163	40
	Almitra Chandrachud	189	6
		188	10
	Radhika Timbadia	100	322
	Rahul Timbadia	208A	40
		191/1	35
		202	64
		225	92.1
		112/2	78
		227	28
	230	19	
Land Value	Rs. 15,30,23,000		
Consideration payable	by way of Cheque/ RTGS/ NEFT or any other permissible mode		



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Stamp duty and registration charges	It shall be payable by the Company as a purchaser.
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The said acquisition is subject to the approval of the shareholders of the Company.

The transactions sought to be approved by shareholders will be entered in the ordinary course of business and on arm's length basis.

The details as required in accordance with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014 are as follows:

S. No	Particulars	Details of transaction
1	Name of the related party	Mr. Parth Timbadia, Mr. Karna Timbadia, Mrs. Jalpa Timbadia, Mr. Kartik Timbadia, Mrs. Almitra Chandrachud, Mrs. Radhika Timbadia, Mr. Rahul Timbadia. (belongs to Promoter/ Promoters Group) (Seller)
2	Name of the director or key managerial personnel who is related, if any	Mr. Rahul Timbadia Managing Director of the Company and Mr. Kartik Timbadia Executive Director of the Company.
3	Nature of relationship	Mr. Rahul M. Timbadia, the Promoter and Managing Director of the Company and he is the father of Parth R. Timbadia (belonging to Promoter/ Promoter Group of the Company) and therefore they are deemed to be person acting in concert and therefore concerned or interested in the above resolution. Mr. Kartik M. Timbadia, the Promoter and Director of the Company and he is the father of Karna K. Timbadia (belonging to Promoter/ Promoter Group of the Company) and therefore they are deemed to be person acting in concert and therefore concerned or interested in the above resolution. Mrs. Jalpa K. Timbadia and Mrs. Almitra P. Timbadia, belonging to the Promoter/ Promoter Group of the Company are connected with Mr. Rahul M. Timbadia and Mr. Kartik M. Timbadia, the Directors of the



LATIM

LA TIM METAL & INDUSTRIES LIMITED.

CIN: L99999MH1974PLC017951

Regd.Off.:201, Navkar Plaza, Bajaj Road, Vile Parle (West), Mumbai - 400056.

Tel: 022-26203399, 26203434, Email: cs.latimmetal@gmail.com Web: www.latimmetal.com

		Company, are deemed to be person acting in concert and therefore concerned or interested in the above resolution.
4	Nature, material terms, monetary value and particulars of the contract or arrangements	<p>Nature : Purchase of land</p> <p>Material terms: The terms and conditions may be as mutually agreed between the Board (in consultation with the Audit Committee of the Company) and Promoter, , which will be in the best interest of the Company</p> <p>Monetary value: Aggregate value of Rs. 15,30,23,000</p> <p>Particulars of the contract or arrangements :</p> <p>The proposed transactions are in the nature of purchase of land at arm's length basis and in the ordinary course of business of the Company and the said transactions are covered under Section 188 and other applicable provisions, if any, of the Companies Act, 2013.</p>
5	Any other information relevant or important for the members to take a decision on the proposed resolution.	The transaction is/ will be carried out at arm's length basis and in the ordinary course of business.

Other details of the transactions, pursuant to the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024 are given hereunder:

S. No	Particulars	Details of transaction
1	Summary of information as provided by the management of the Company to audit committee	<p>The proposed transactions are in the nature of purchase of land at arm's length basis and in the ordinary course of business of the Company.</p> <p>Nature : Purchase of land</p> <p>Material terms: The terms and conditions may be as mutually agreed between the Board (in consultation with the Audit Committee of the</p>



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		Company) and Promoter, , which will be in the best interest of the Company Monetary value: Aggregate value of Rs. 15,30,23,000
2	Tenure of the proposed transaction (particular tenure shall be specified);	Proposed transaction will be completed within 12 months once shareholder approval received.
3	Justification as to why the RPT is in the interest of the listed entity	The said land will be used for development as residential, commercial, industrial area and is in the best interest of the Company.
4	Where the transaction relates to any loans, inter-corporate deposits, advances or investments made or given by the listed entity or its subsidiary, the details specified under para 4(f) above; (The requirement of disclosing source of funds and cost of funds shall not be applicable to listed banks/NBFCs.)	Not Applicable
5	A statement that the valuation or other external report, if any, relied upon by the listed entity in relation to the proposed transaction will be made available through the registered email address of the shareholders;	The Company has obtained a valuation report from M/s. Anmol Sekhri Consultants Pvt. Ltd., an Independent Valuer, to ascertain the fair market value of the land and is available for inspection at the registered office of the Company during the business hours till the conclusion of the EGM.
6	Percentage of the counter-party's annual consolidated turnover that is represented by the value of the proposed RPT, on a voluntary basis;	Not Applicable
7	Any other information that may be relevant	The transaction is/ will be carried out at arm's length basis and in the ordinary course of business.

Since all the of the Sellers of the above land belongs to Promoter and Promoter Group of the Company, the transactions fall under Related Party Transactions in terms of Section 188 of the Companies Act, 2013 and applicable rules thereunder and hence require approval of the



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Shareholders of the Company in the General Meeting. Further, in terms of Section 188 of the Companies Act, 2013, all the Persons belonging to Promoter / Promoter Group of the Company as on date being interested will not vote on this resolution as shareholders of the Company. Mr. Rahul M. Timbadia, the Promoter and Managing Director of the Company and he is the father of Parth R. Timbadia (belonging to Promoter/ Promoter Group of the Company) and therefore they are deemed to be person acting in concert and therefore concerned or interested in the above resolution. Mr. Kartik M. Timbadia, the Promoter and Director of the Company and he is the father of Karna K. Timbadia (belonging to Promoter/ Promoter Group of the Company) and therefore they are deemed to be person acting in concert and therefore concerned or interested in the above resolution. Mrs. Jalpa K. Timbadia and Mrs. Almitra P. Timbadia, belonging to the Promoter/ Promoter Group of the Company are connected with Mr. Rahul M. Timbadia and Mr. Kartik M. Timbadia, the Directors of the Company, are deemed to be person acting in concert and therefore concerned or interested in the above resolution.

None of other Directors, Key Managerial Personnel and their relatives is interested or concerned in the proposed Resolution as set out under Item No. 3 except to the extent of their shareholding. The members are, therefore, requested to accord their approval authorizing the Board to go for the proposed acquisition/ purchase of Land as set out in the resolution.

Place: Mumbai

Date: October 24, 2025

By Order of the Board

La Tim Metal & Industries Limited

Uday Sawant
Company Secretary
M. No. 30251